### **Church Switcher Study 2023**

### **Factors in Choosing Current Church Report**

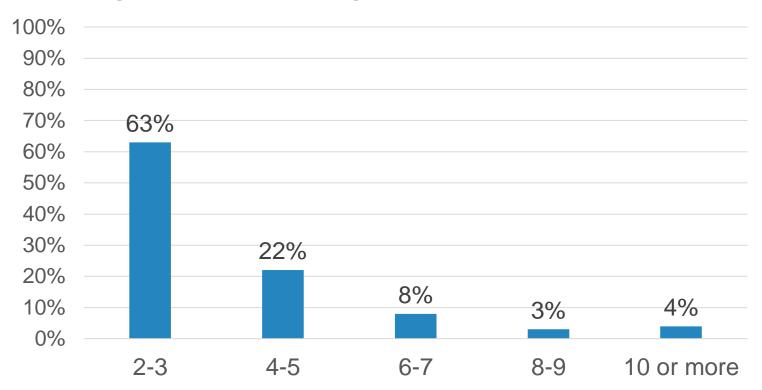
A SURVEY OF 1,001 AMERICAN PROTESANT CHURCH SWITCHERS

### Methodology

- The online survey of 1,001 American Protestant churchgoers was conducted July 26-August 4, 2023, using a national pre-recruited panel
- Respondents were screened to include those who identified as Protestant/non-denominational who attend church worship services at least twice a month and have attended more than one church as an adult
- Note: During the screening, it was determined that 47% of Protestants who attend church worship services at least twice a month have only attended one church as an adult
- Quotas were used to balance gender, age, region, ethnicity, education, and religion to more accurately reflect the population
- The completed sample is 1,001 surveys
- The sample provides 95% confidence that the sampling error from the panel does not exceed <u>+</u>3.1% This margin of error accounts for the effect of weighting
- Margins of error are higher in sub-groups

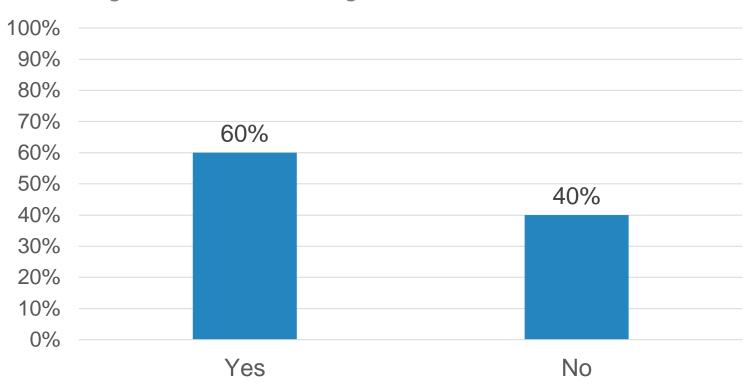
# Among Protestant churchgoers who have regularly attended more than one church as an adult, 85% have regularly attended less than six

Among Protestant Churchgoers who Switched Churches



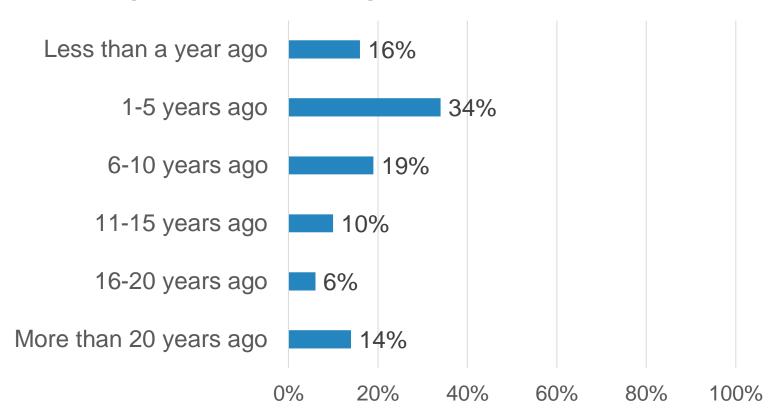
### 60% decided to attend their current church due to a residential move

#### Among Protestant Churchgoers who Switched Churches



## 5 out of 10 church switchers began attending their current church 5 years ago or less

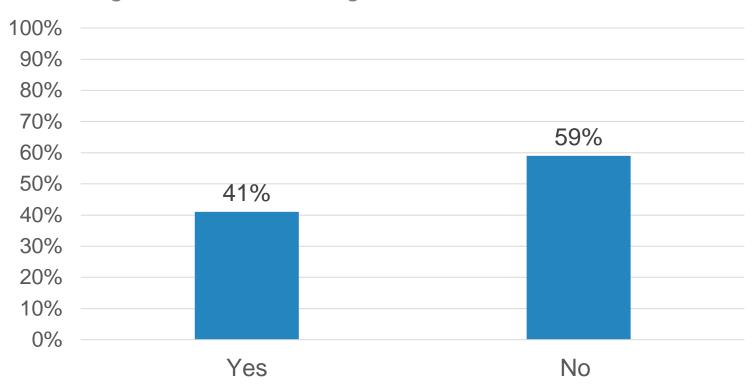
Among Protestant Churchgoers who Switched Churches





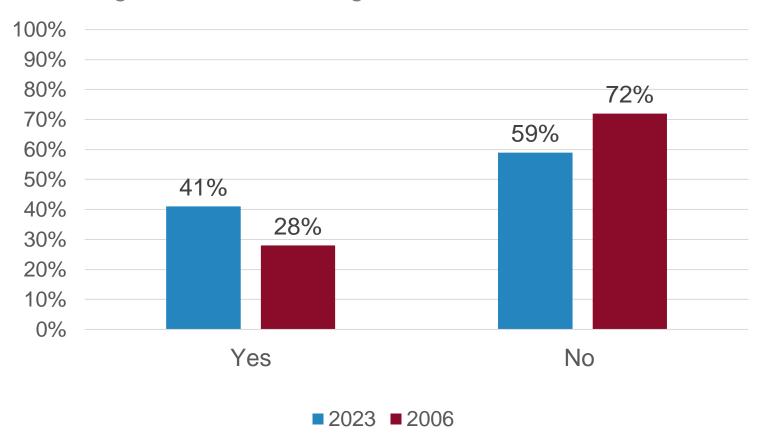
### 41% say they stopped attending church for more than 3 months between churches

#### Among Protestant Churchgoers who Switched Churches



### More church switchers stopped attending church for more than 3 months between churches than in 2006

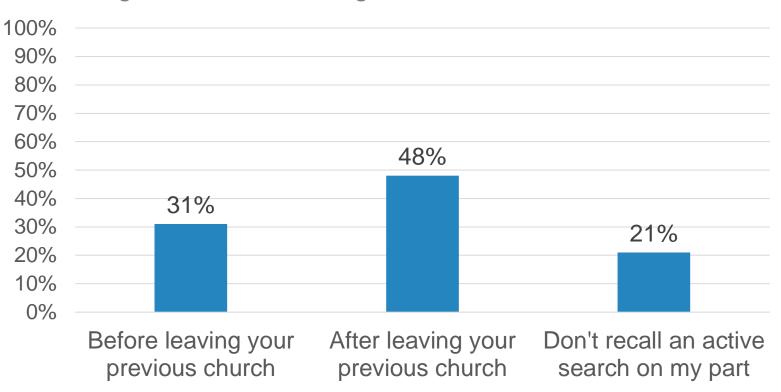
#### Among Protestant Churchgoers who Switched Churches



### Elements of search for a new church

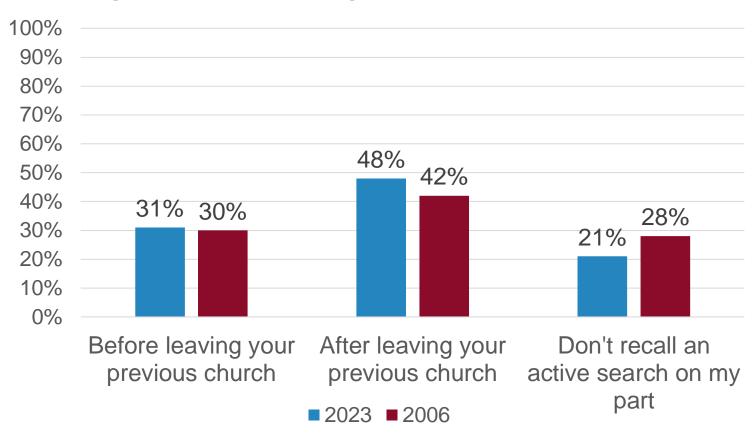
## 31% began actively searching for a new church before leaving their previous church

Among Protestant Churchgoers who Switched Churches



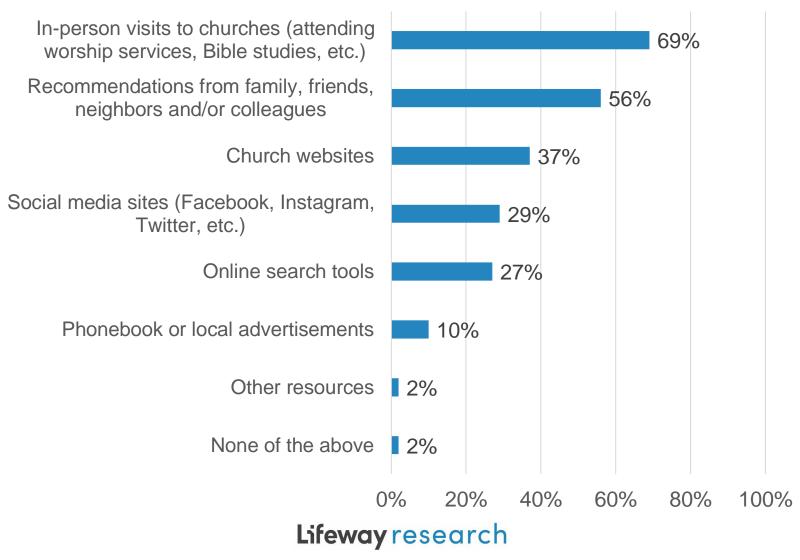
### More switchers actively search for a new church after leaving their previous church than in 2006

#### Among Protestant Churchgoers who Switched Churches



## "Which of the following resources did you use when looking for a new church?"

Among Protestant Churchgoers who Switched Churches

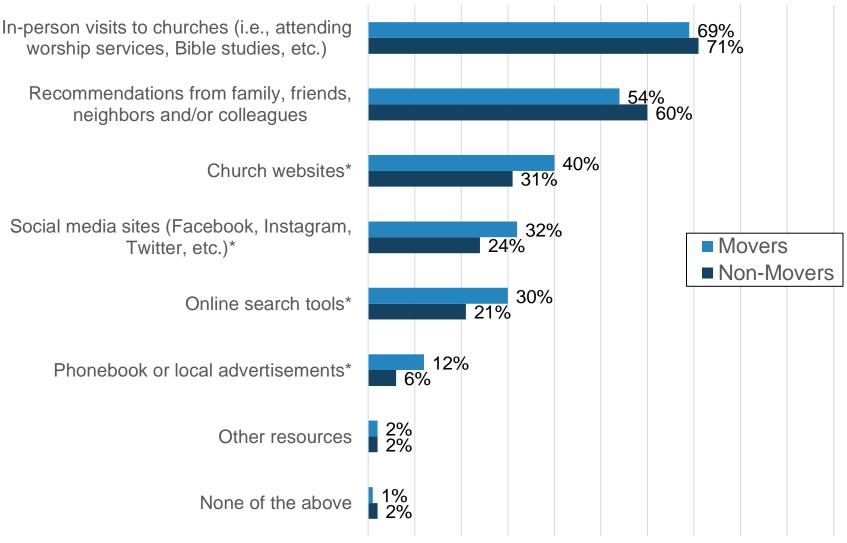


## "Which of the following resources did you use when looking for a new church?"

Among Protestant Churchgoers who Switched Churches

- In 2023 v. 2006, fewer switchers relied on:
  - In-person visits to churches (69% v. 83%)
  - Recommendations from family, friends, neighbors, and/or colleagues (56% v. 64%)
  - Phonebook or local advertisements (10% v. 19)
- And more switchers relied on online search methods (37% church websites, 29% social media sites, 27% online search tools) compared to 21% who used the generic category of "Internet websites/online search tools" asked in 2006

### Movers use more online resources when looking for a new church than Non-Movers

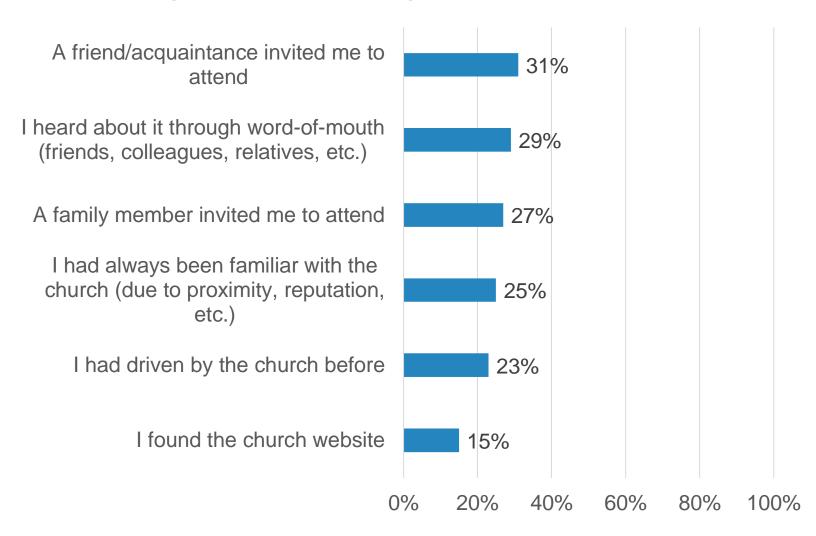


<sup>\*</sup>Statistically significant difference

0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

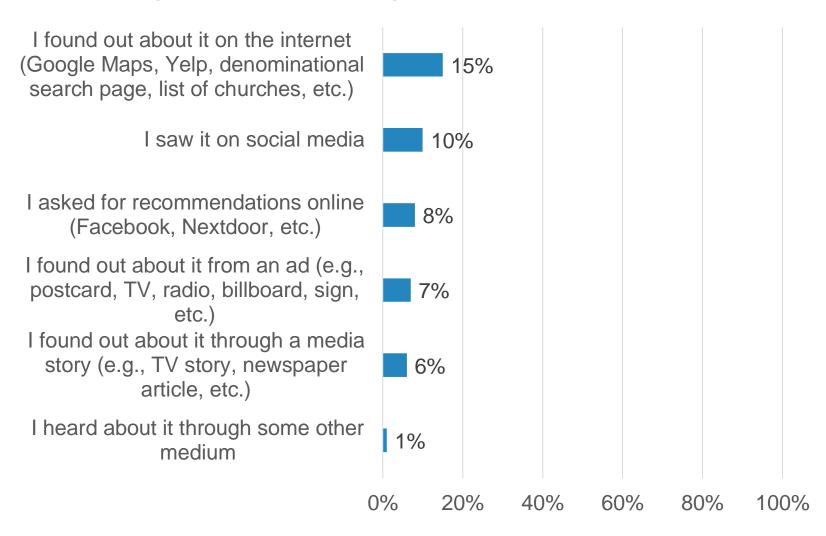
### "How were you first introduced to your current church?"

Among Protestant Churchgoers who Switched Churches



### "How were you first introduced to your current church?" Continued

Among Protestant Churchgoers who Switched Churches

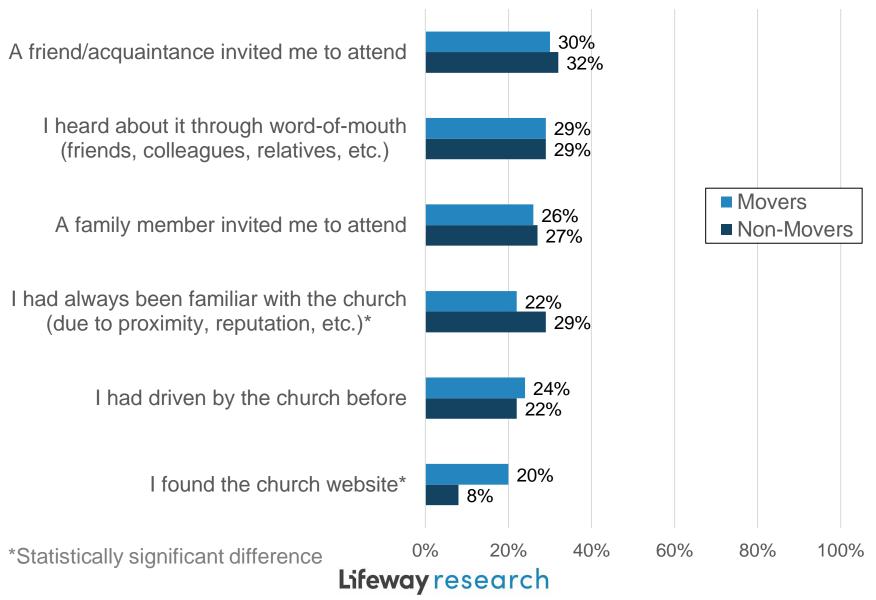


#### "How were you first introduced to your current church?"

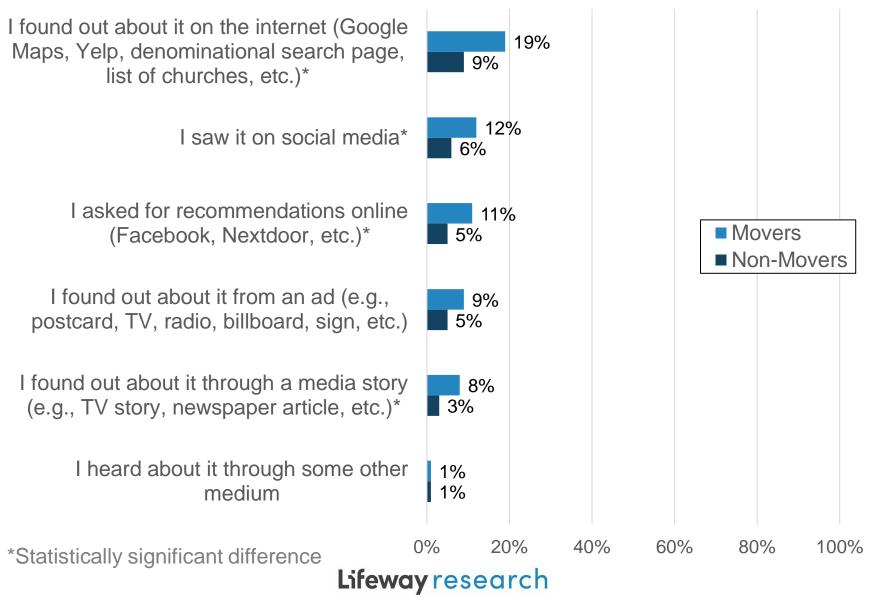
Among Protestant Churchgoers who Switched Churches

	2023	2006
A friend/acquaintance invited me to attend	31%	32%
I heard about it through word-of-mouth (friends, colleagues, relatives, etc.)	29%	27%
A family member invited me to attend	27%	15%
I had always been familiar with the church (due to proximity, reputation, etc.)	25%	27%
I had driven by the church before	23%	25%
I found the church website	15%	Not asked
I found out about it on the internet (Google Maps, Yelp, denominational search page, list of churches, etc.)	15%	7%*
I saw it on social media	10%	Not asked
I asked for recommendations online (Facebook, Nextdoor, etc.)	8%	Not asked
I found out about it from an ad (e.g., postcard, TV, radio, billboard, sign, etc.)	7%	6%
I found out about it through a media story (e.g., TV story, newspaper article, etc.)	6%	1%
I heard about it through some other medium	1%	10%

### Movers are more likely to have been first introduced to their current church online than Non-Movers

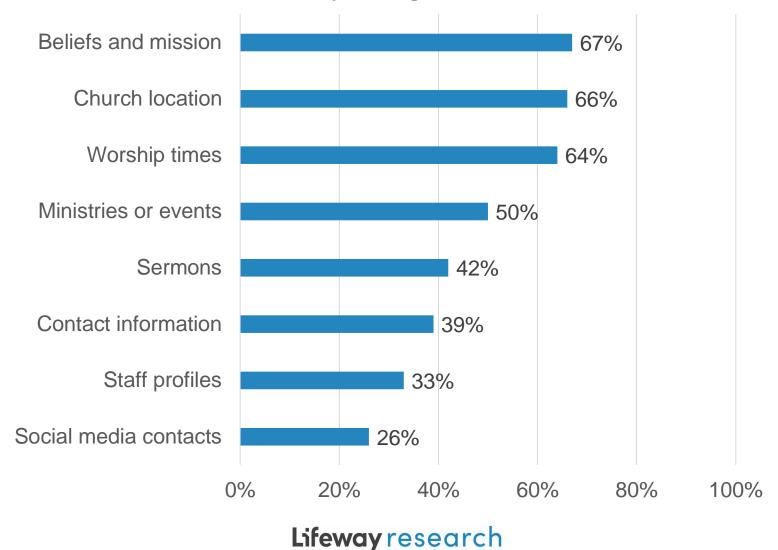


### Movers are more likely to have been first introduced to their current church online than Non-Movers *Continued*



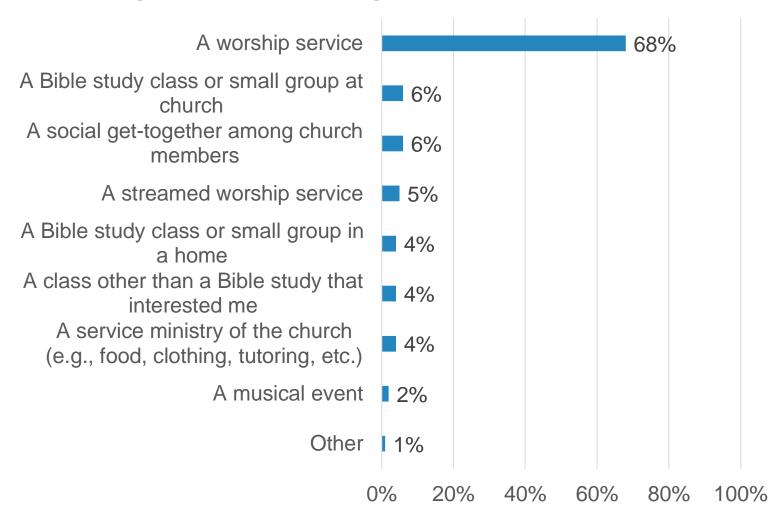
#### "What was most helpful on the church website?"

Among Church Switchers who were first introduced to their current church by finding the church website



### 68% say the first activity/event they attended at their current church was a worship service

Among Protestant Churchgoers who Switched Churches



# Fewer church switchers (2023 v. 2006) say the first activity/event they attended at their current church was a worship service

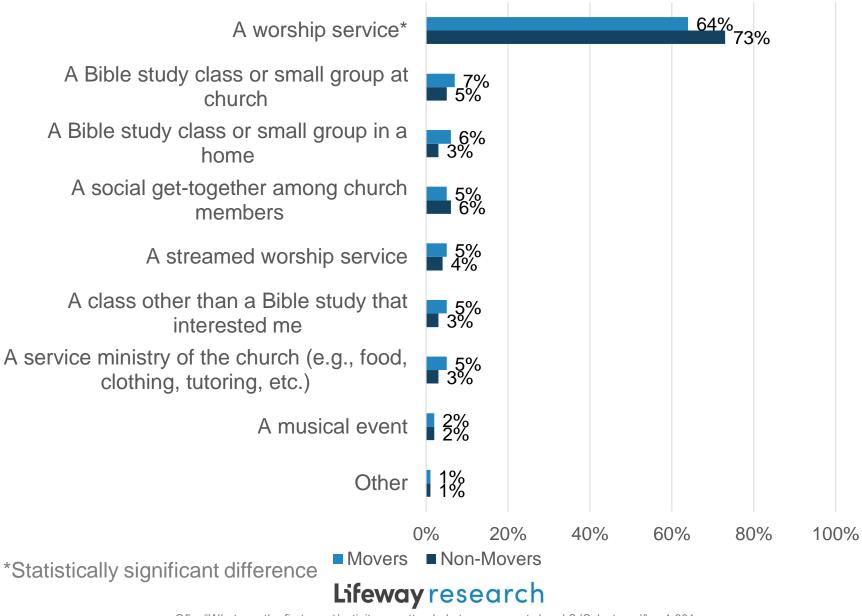
Among Protestant Churchgoers who Switched Churches

	2023	2006
A worship service	68%	88%
A Bible study class or small group at church	6%	4%
A social get-together among church members	6%	1%
A streamed worship service	5%	Not asked
A Bible study class or small group in a home	4%	1%
A class other than a Bible study that interested me	4%	1%
A service ministry of the church (e.g., food, clothing, tutoring, etc.)	4%	Not asked
A service project of the church	Not asked	0%
A musical event	2%	3%
Other	1%	2%

**Lifeway** research

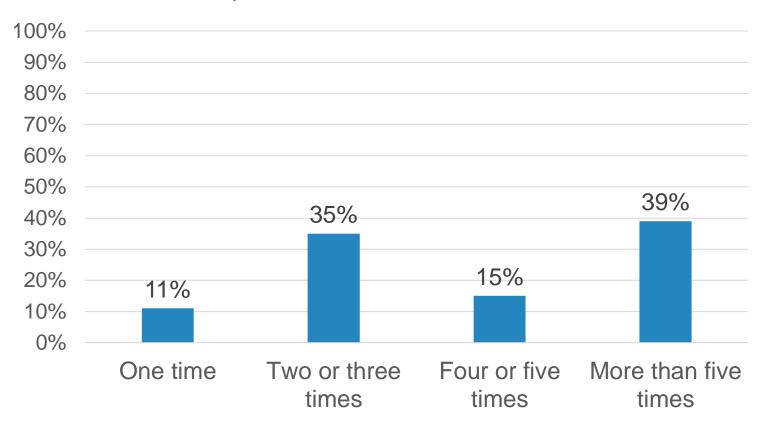
Statistically significant difference

#### Non-movers are more likely to attend a worship service first



## 54% attended a streamed worship service 4 or more times before visiting their current church in-person

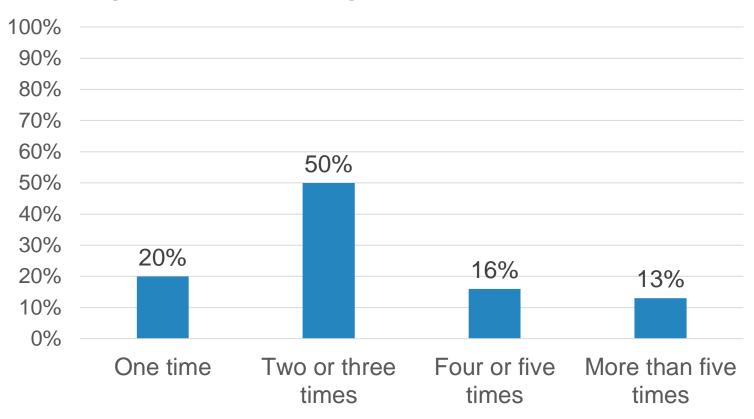
Among Church Switchers who first attended a streamed worship service at their current church



**CAUTION**: Small sample size

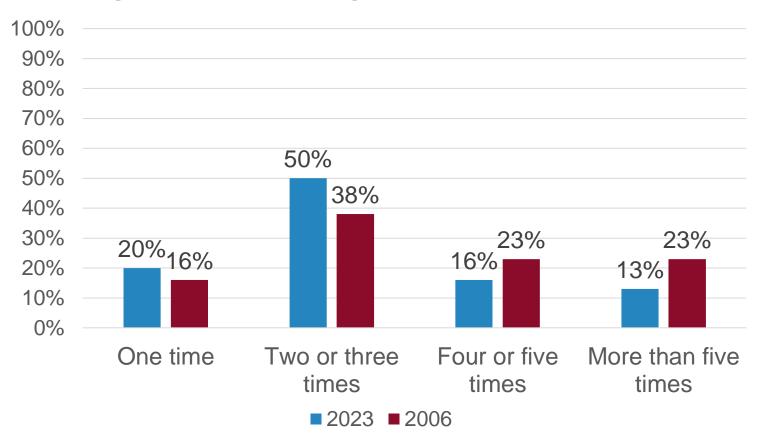
## 71% decided to regularly attend their current church after visiting a worship service 3 times or less

#### Among Protestant Churchgoers who Switched Churches



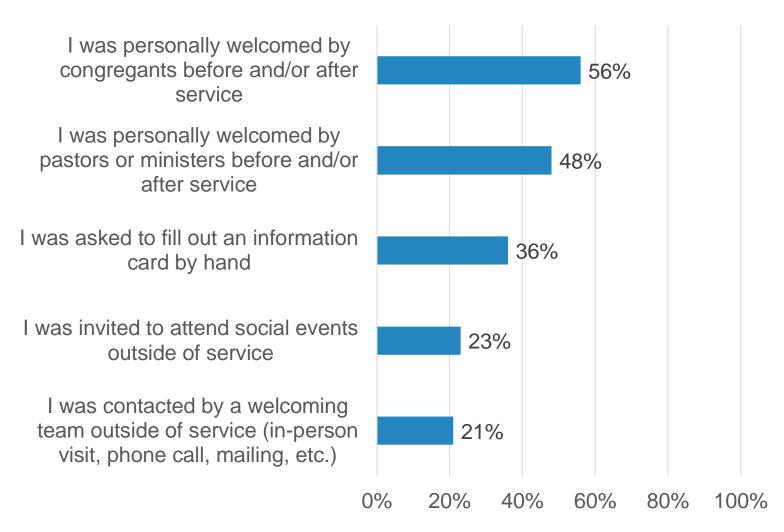
## Church switchers are deciding to regularly attend their current church with fewer visits to a worship service than in 2006

Among Protestant Churchgoers who Switched Churches



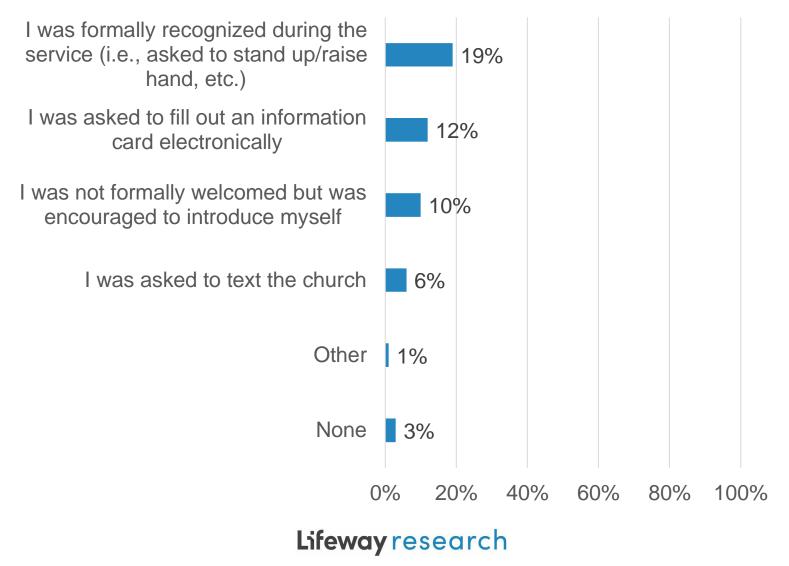
### "When you were a visitor at your current church, what approach did the church take in welcoming you?"

Among Protestant Churchgoers who Switched Churches



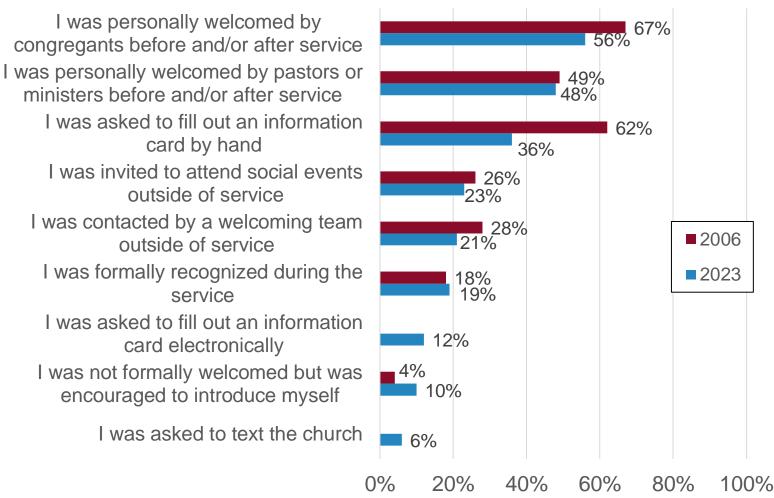
### "When you were a visitor at your current church, what approach did the church take in welcoming you?" Continued

Among Protestant Churchgoers who Switched Churches



## Fewer Switchers say their current church was personally welcoming, asked them to fill out an info card, or contacted them outside the service than in 2006

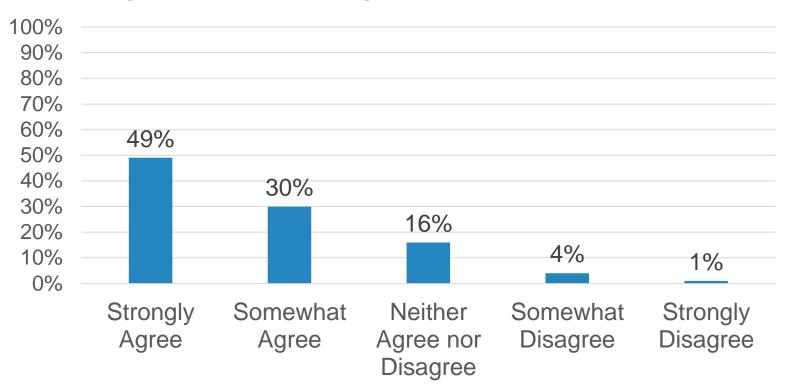
Among Protestant Churchgoers who Switched Churches



Note: Two response options were not included in 2006

## 79% agree that how the church welcomed visitors positively impacted their decision to attend regularly

#### Among Protestant Churchgoers who Switched Churches



## Among those who selected each welcoming approach, how did they rate the overall impact on their decision to attend regularly?

		Decision Impact		
	Pct Yes	Positive	Neutral	Not Positive
I was personally welcomed by congregants before and/or after service	56%	85%	14%	2%
I was personally welcomed by pastors or ministers before and/or after service	48%	87%	10%	2%
I was asked to fill out an information card by hand	36%	83%	15%	2%
I was invited to attend social events outside of service	23%	87%	12%	2%
I was contacted by a welcoming team outside of service	21%	88%	9%	3%

Significantly higher than those who did not use approach

Significantly lower than those who did not use approach

## Among those who selected each welcoming approach, how did they rate the overall impact on their decision to attend regularly? *Continued*

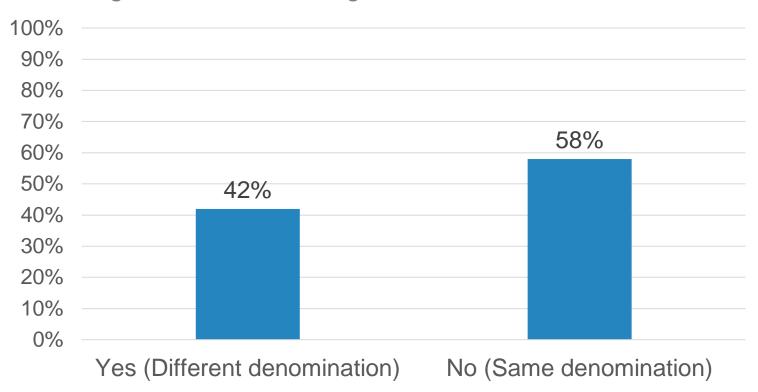
		Decision Impact		
	Pct Yes	Positive	Neutral	Not Positive
I was formally recognized during the service	19%	87%	10%	3%
I was asked to fill out an information card electronically	12%	84%	13%	3%
I was not formally welcomed but was encouraged to introduce myself	10%	77%	18%	5%
I was asked to text the church	6%	82%	10%	8%
None of the above	3%	34%	29%	37%

Significantly higher than those who did not use approach

Significantly lower than those who did not use approach

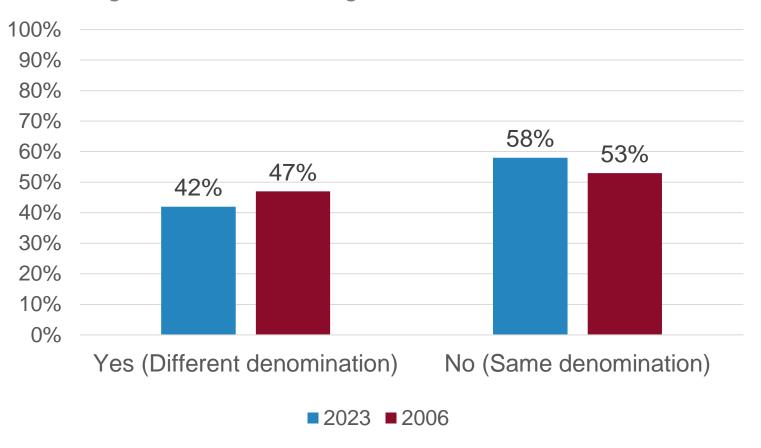
## 42% say their current church is of a different denomination as their previous church

Among Protestant Churchgoers who Switched Churches



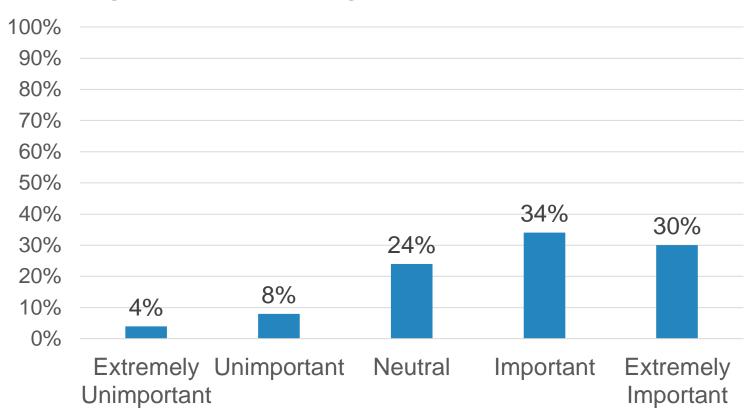
# Differences between 2023 and 2006 on whether church switchers also switch denominations are <u>not</u> statistically significant (at 95% confidence interval)

Among Protestant Churchgoers who Switched Churches



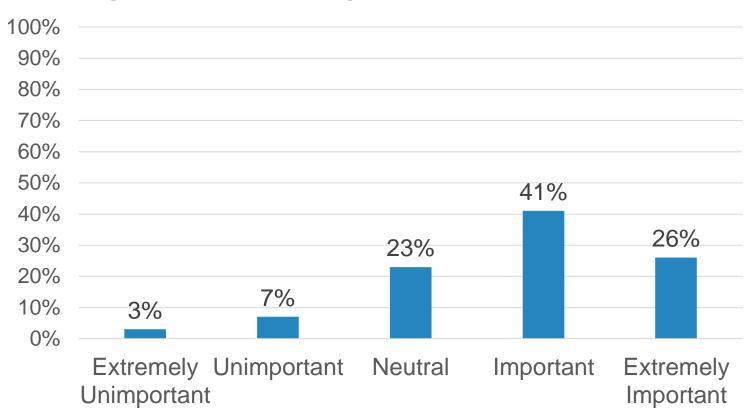
## 64% say that the <u>denomination</u> of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



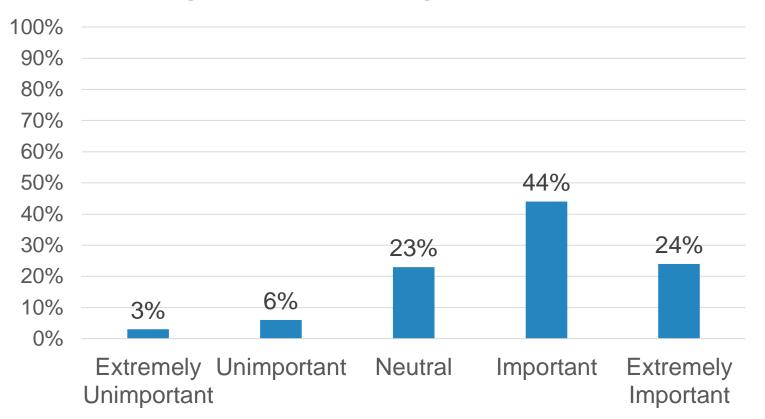
## 67% say that the <u>location</u> of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



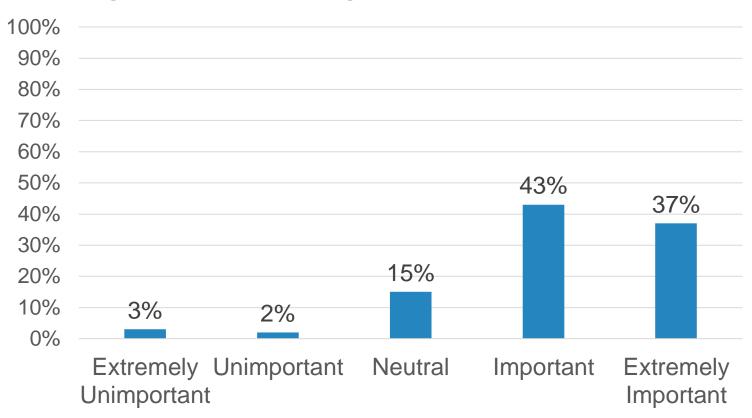
### 68% say that the worship times of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



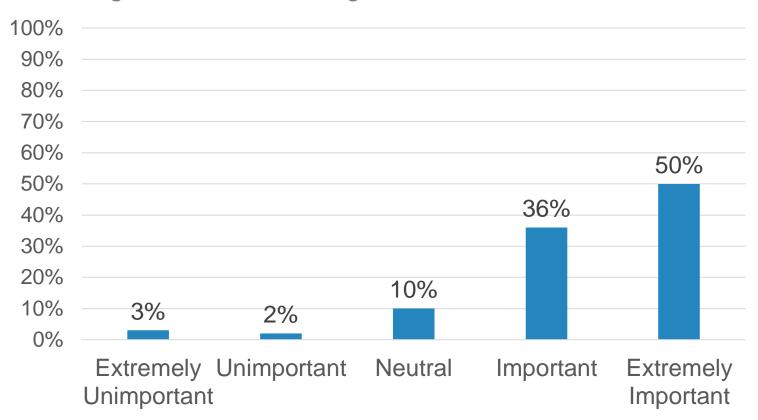
## 80% say that the worship style of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



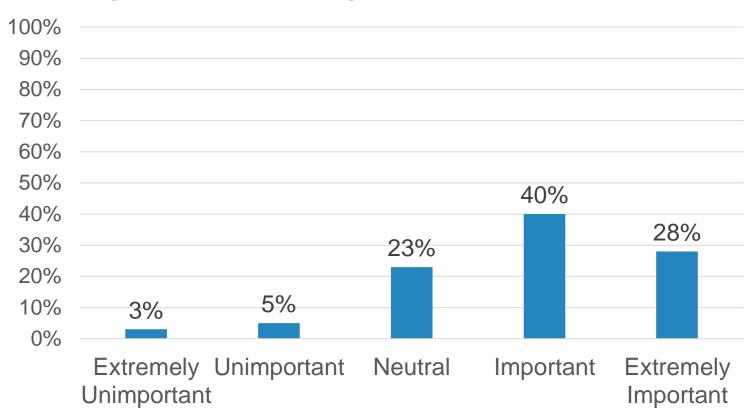
## 86% say that the <u>preaching</u> at their current church was an important to their decision to attend

Among Protestant Churchgoers who Switched Churches



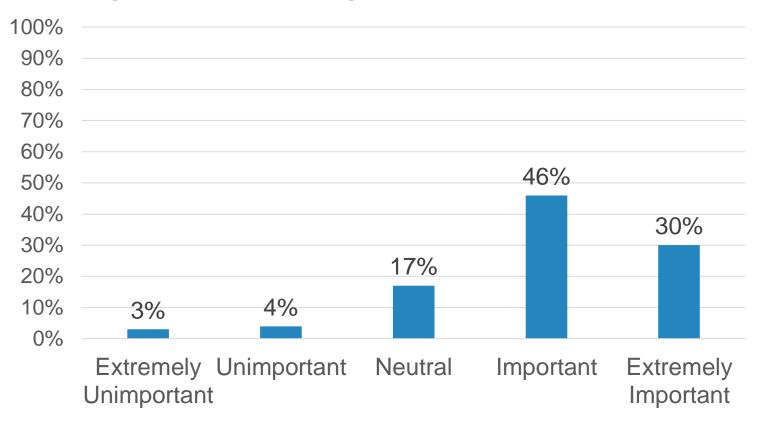
## 68% say that <u>music</u> at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



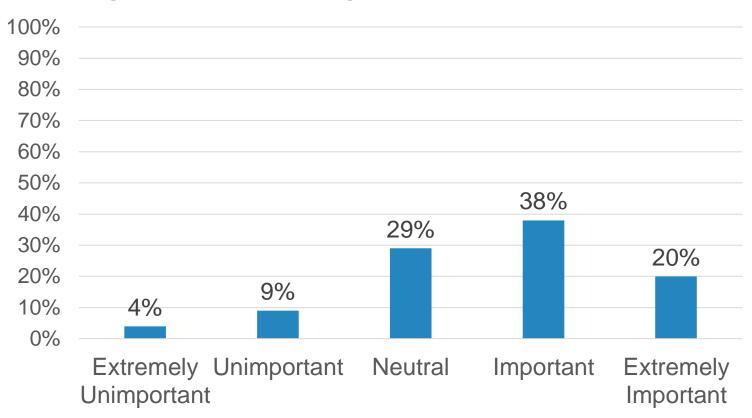
# 76% say <u>building relationships</u> with members of their current church was important to their decision to attend

Among Protestant Churchgoers who Switched Churches



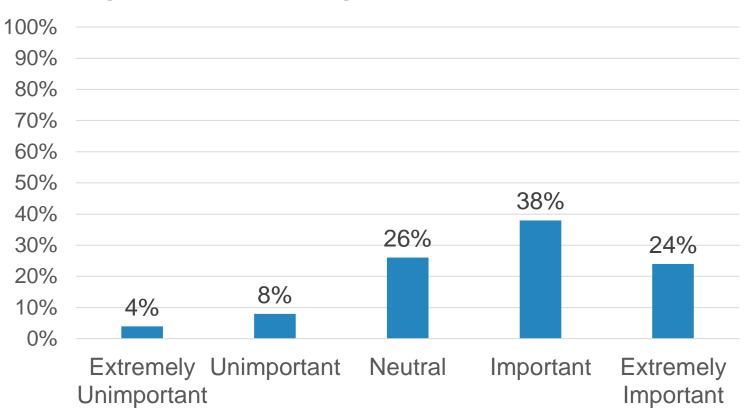
## 59% say that <u>church members similar</u> to them was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



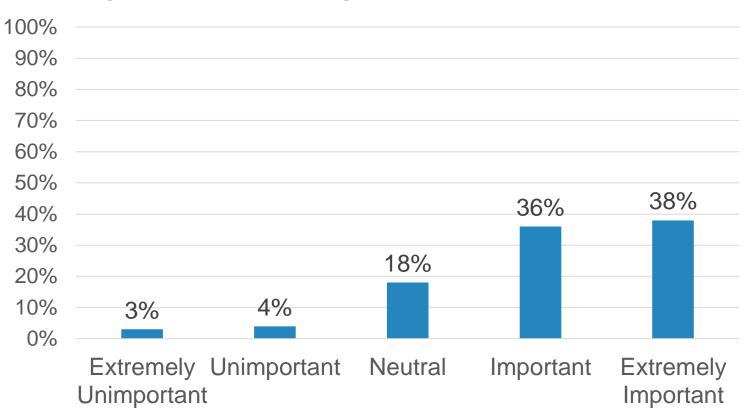
## 62% say that opportunities to serve at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



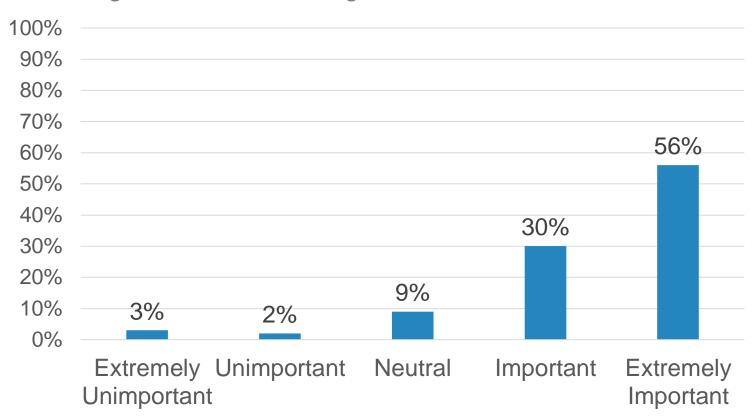
## 74% say that <u>learning biblical truth</u> at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



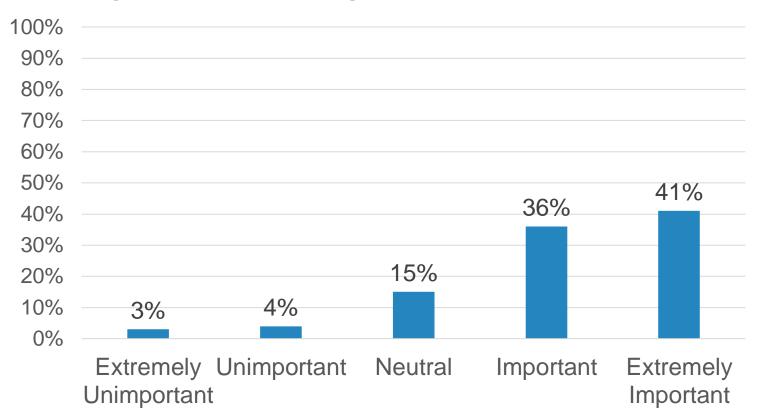
## 86% say that <u>beliefs/doctrine</u> of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



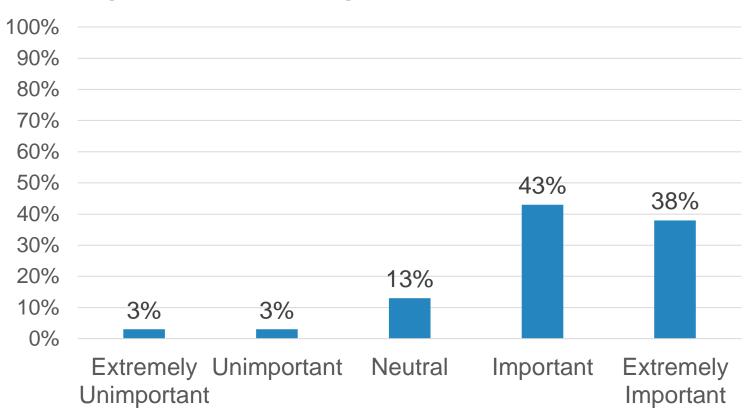
# 78% say that evidence of God's work/changed lives at their current church was important to their decision to attend

Among Protestant Churchgoers who Switched Churches



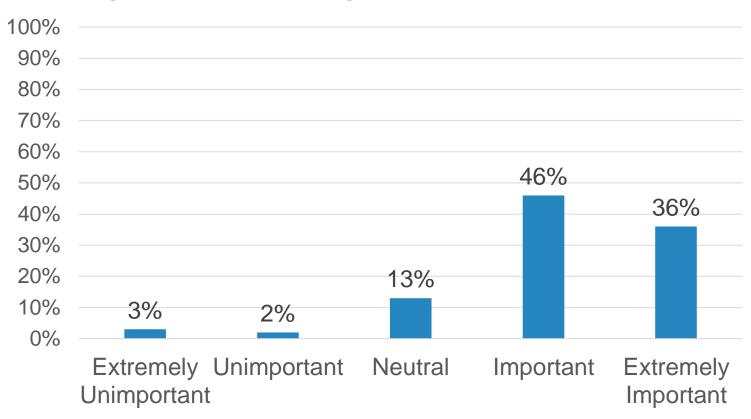
## 82% say that <u>care for community</u> at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



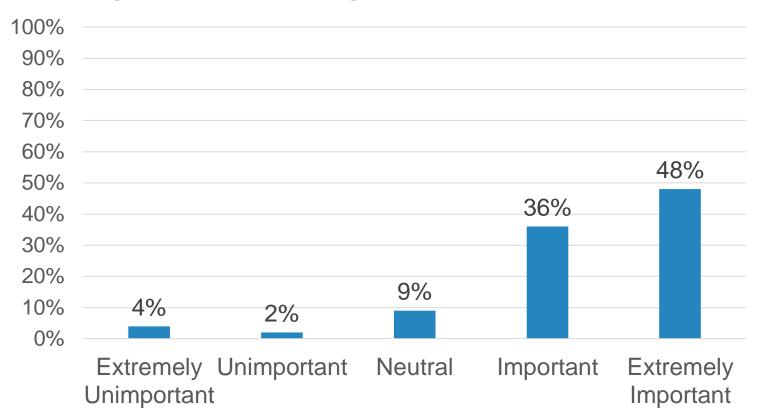
## 82% say that <u>unity among members</u> at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



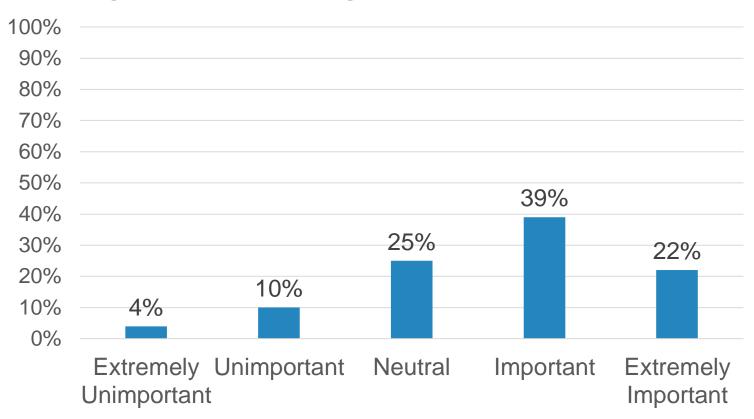
# 84% say that the <u>authenticity</u> of their current church's members/pastor was important to their decision to attend

Among Protestant Churchgoers who Switched Churches



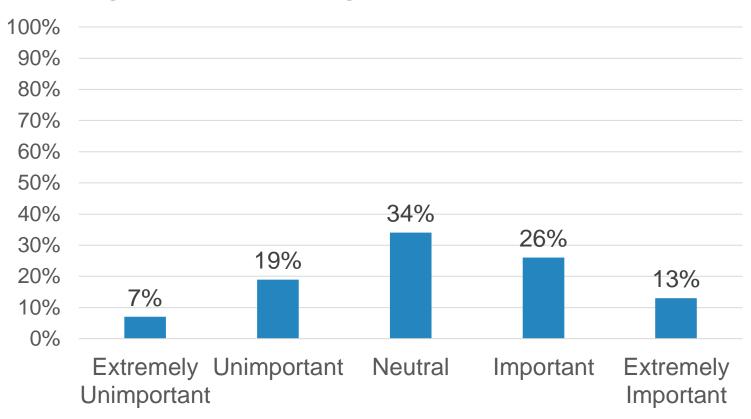
# 61% say that <u>acquaintances</u> among members of their current church was important to their decision to attend

Among Protestant Churchgoers who Switched Churches



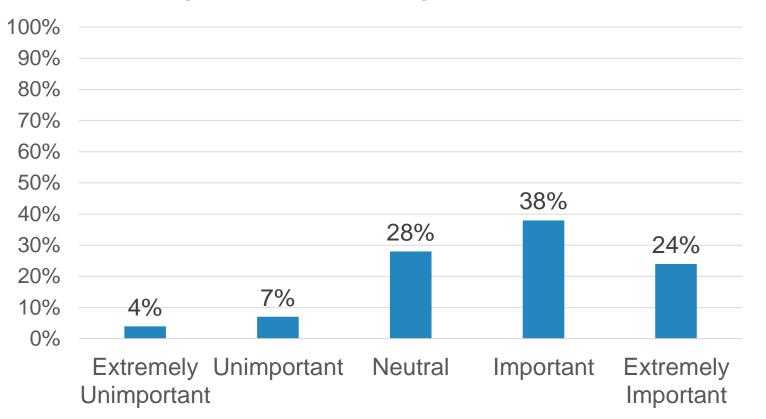
## 40% say that the <u>size</u> of their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



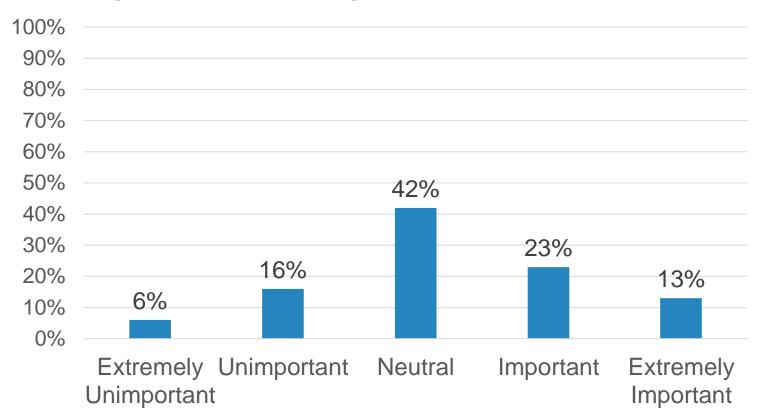
## 61% say that <u>low pressure to commit</u> at their current church was important to their decision to attend

#### Among Protestant Churchgoers who Switched Churches



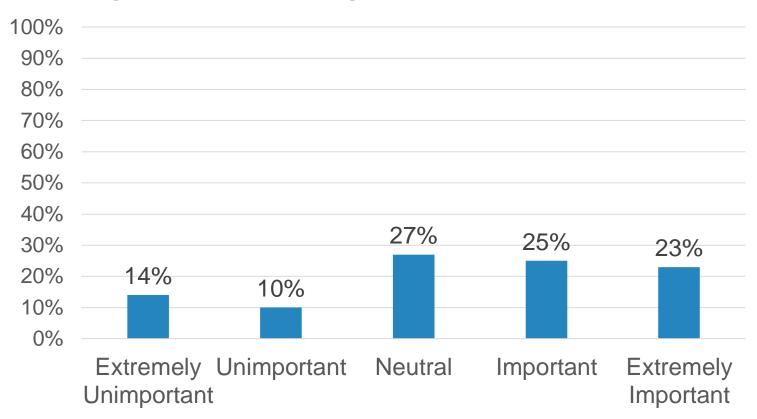
# 37% say that <u>little use of religious jargon</u> at their current church was important to their decision to attend

Among Protestant Churchgoers who Switched Churches

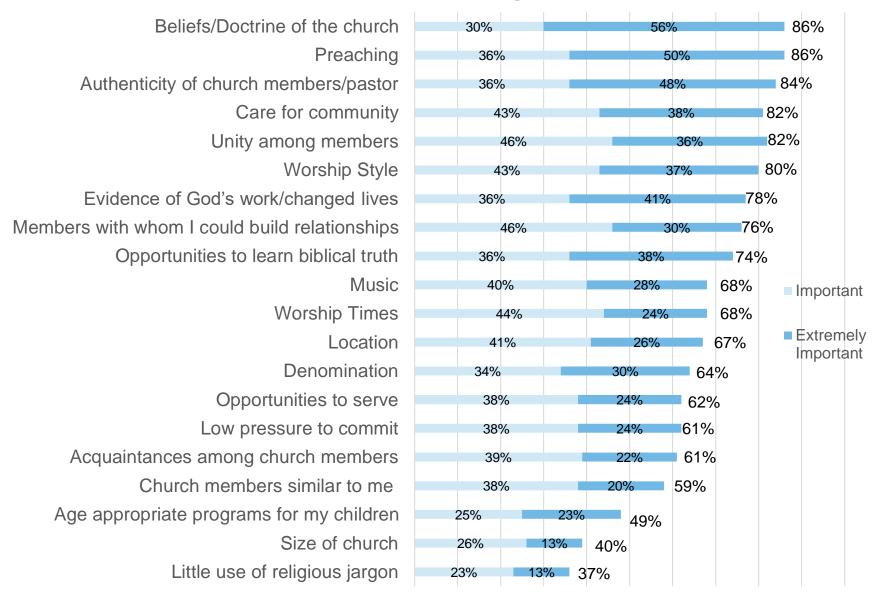


## 49% say that <u>age-appropriate children</u> programs of their current church was an important to their decision to attend

Among Protestant Churchgoers who Switched Churches

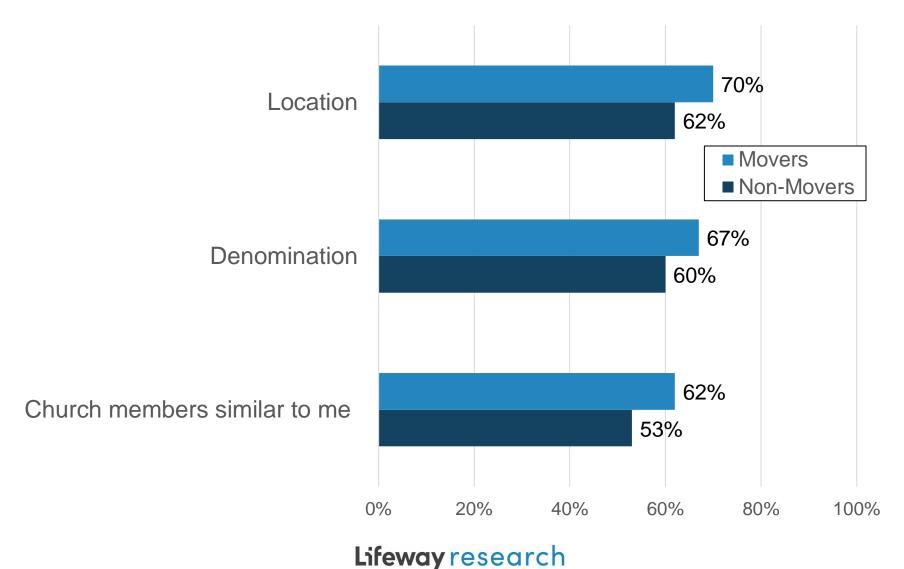


#### Important Factors in choosing current church



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

# Important / Extremely Important factors in choosing current church that differ significantly between Movers and Non-Movers



### **Church Switcher Study 2023**

### **Factors in Choosing Current Church Report**

A SURVEY OF 1,001 AMERICAN PROTESANT CHURCH SWITCHERS